UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:) Case No.: 18-41671-705
) Honorable Charles E. Rendlen III
MGTF RADIO COMPANY, LLC, et al.,) Chapter 11
) Jointly Administered
Debtors.) ·
))
)

NOTICE OF EFFECTIVE DATE OF CONFIRMED PLAN

PLEASE TAKE NOTICE that on March 1, 2019 this Court entered its Order Confirming Debtor's First Amended Joint Chapter 11 Plan of Reorganization Dated November 13, 2018 [Dkt. No. 231] (the "Confirmation Order" and "Plan" respectively).

PLEASE TAKE FURTHER NOTICE that the Effective Date occurred on April 1, 2019.

Respectfully submitted,

CARMODY MACDONALD P.C.

By: /s/ Robert E. Eggmann

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on April 2, 2019, a true and correct copy of the above and foregoing pleading was filed with the Clerk of the Court using the CM/ECF system and the Notice of Electronic Filing indicates that all necessary parties were served with the document via the Court's CM/ECF. In addition to those parties served with this document by the Court's CM/ECF System, the undersigned served a true and complete copy of this document by United States Mail, postage prepaid, to all creditors and parties in interest listed on the attached mailing matrix.

/s/ Robert E. Eggmann